

Microsoft Dynamics® AX 2009

Trade and Logistics Training

DynamicsAXTraining.com

Table of Contents

1. Training Introduction.....	3
2. Create new company. Demo data.....	5
3. Item setup: Item group	7
4. Item setup: Inventory model group.....	10
5. Item setup: Inventory dimension group	15
6. Purchase business process	23
7. Setup initial data (Vendor, Warehouse, Equipment)	26
a. Vendor	26
b. Company warehouse structure	27
c. Inventory equipment.....	34
8. Create purchase order.....	37
9. Item arrival and registration	44
10. Post the Packing slip.....	60
a. Print management system	61
11. Post an Invoice	69
12. Sales business process.....	78
13. Create sales order	81
a. Available to promise (ATP).....	87
14. Shipment	100
a. Confirmation	100
b. Create Output Order	102
c. Create shipment	104
d. Prepare for Picking. Reservation	106
e. Picking.....	110
f. Loading	118
g. Release Shipment	119

15. Post the packing slip.....	122
a. Shipping carrier interface	123
16. Post an Invoice	137
a. Sales Taxes.....	138
b. Commissions.....	144
c. Posting.....	150
17. Quarantine management.....	160
18. Quality management.....	183
19. Transfer orders.....	201

This training is intended for professionals who are involved in the implementation and support of the Trade and Logistics module at a customer site, as well as for those who need to advise customers, or make modifications within the area. The paper offers an overview of the principles used within the Trade and Logistics module of Microsoft Dynamics® AX 2009.

Complying with all applicable copyright laws is the responsibility of the user. Without limiting the rights under copyright, no part of this document may be reproduced, stored in or introduced into a retrieval system, or transmitted in any form or by any means (electronic, mechanical, photocopying, recording, or otherwise), or for any purpose, without the express written permission of DynamicsAXTraining.com.